

# Monthly PAX Trends Snapshot

## JUL 2013



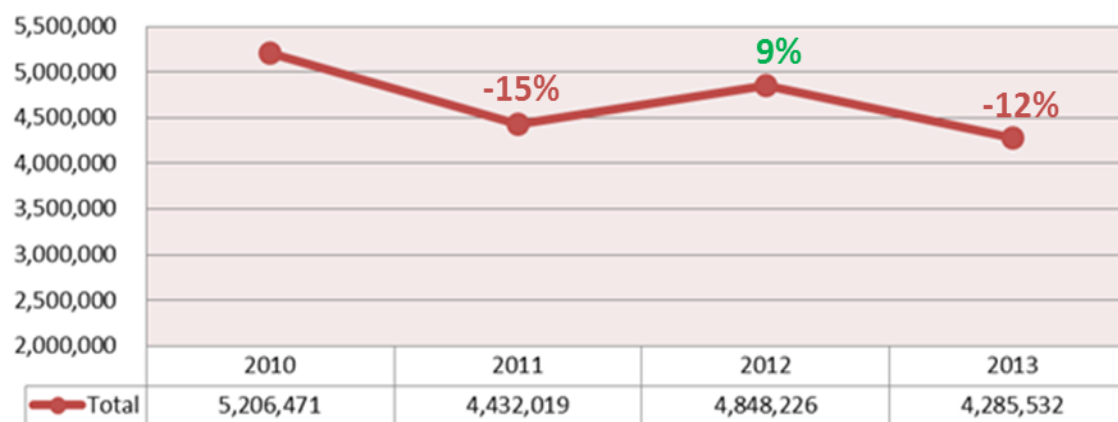
شركة مطار البحرين  
bahrain airport company

Snapshots will be sent to our readers on a monthly basis.

Our aim is to constantly keep you updated and informed on key passenger data, trends and highlights for the concerned month.

We hope you find our Snapshots informative as we continue to improve and enhance its content.

(Jan-Jul) Cumulative Y-O-Y Total PAX  
(2010-2013)



Source: Traffic Movement Sheet, BAS; compilation and analysis by Commercial and Marketing, BAC.

- ➔ July 2013 Total PAX amounted to 543,972.
- ➔ Jan-Jul 2013 Total PAX cumulative amounted to 4,285,532.
- ➔ 2012-2013 (Jan-Jul) Total PAX cumulative witnessed a decline of 12% (or 562,694).
- ➔ 2010-2013 (Jan-Jul) Total PAX cumulative witnessed a decline of 18% (or 920,939).
- ➔ The main highlight of this month was the commencement of Ramadhan which took place on the 10th. Consequently, it is worth noting that travel patterns would differ significantly from the norm; as people would prefer to remain at home with their families during this holy month and would probably postpone their travel plans during or after Eid Al-Fitr which will take place in August.

**2012-2013 Total PAX witnessed a decrease of 30% (or 230,976).**

**The main highlights of the month were:**

**DXB: -30% (or 34,542) in Total PAX:**

- Disembarking: down 34% (or 21,580).
- Joining: down 25% (or 12,778).
- Gulf Air was the main airline contributing to the decline.

**RUH: -52% (or 21,773) in Total PAX:**

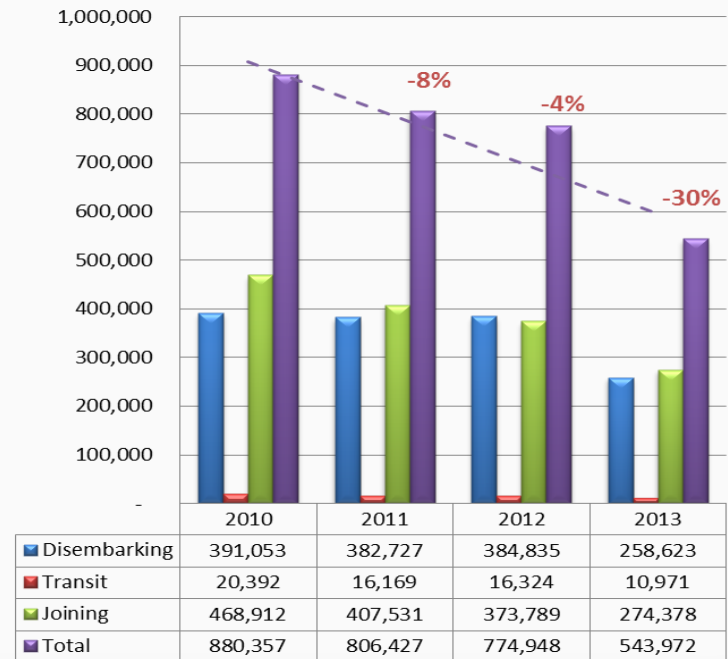
- Disembarking: down 43% (or 7,315).
- Joining: down 57% (or 14,024).
- Gulf Air was the main airline contributing to the decline.

**KWI: -38% (or 18,525) in Total PAX:**

- Disembarking: down 32% (or 7,558).
- Joining: down 43% (or 10,967).
- All airlines witnessed a decline; however, Gulf Air was the main contributor.

**Note:** above we focused on commenting on currently scheduled operating airlines. However, it is worth noting that Bahrain Air's closure played a hefty part in these declines, especially with regards to DAC and KTM.

**July PAX Trends (2010-2013)**



**Top 10 Airports Rank Displacement (Jan-Jul):**

# Airport	2012 Vs. 2013
1 DXB	-
2 DOH	-
3 KWI	-
4 AUH	(1)
5 MCT	(3)
6 RUH	2
7 BOM	1
8 DMM	(1)
9 LHR	2
10 DEL	(3)

**Top 10 Airports Growth/Decline (JUL 2012-2013):**

Rank	Airport	Total PAX	Airport	Total PAX
1	NJF	6,627	RUH	(17,650)
2	DOH	5,258	KWI	(12,646)
3	DEL	3,492	BOM	(8,738)
4	IAD	3,286	COK	(6,582)
5	MCT	2,979	CMB	(5,455)
6	BGW	2,260	MNL	(5,368)
7	AMS	1,595	TRV	(5,173)
8	AMM	1,575	CAI	(4,120)
9	BEY	1,156	KHI	(3,597)
10	SHJ	1,143	DMM	(3,194)